Planned Gift Statement of Intent

Donor Name _____ Spouse (if applicable) _____

Birthday _____/_____/year optional Birthday _____/_____/year optional

Email _____ Email _____

Address _____

City _____ State _____ Zip _____ Phone _____

1. **I/We have named the ETV Endowment in my/our estate plan as the beneficiary of a:**
   - ❑ Specific Bequest ❑ Charitable Trust ❑ Retirement Plan ❑ Insurance Policy
   - ❑ Other _____

   Please provide:
   - ❑ Copy of bequest document (optional)
   - ❑ Brief description of your gift(s)_____

   _____

2. **I/We estimate the current value of this gift is $_____** (optional)

3. **It is my/our intent that this gift be used to support the following:** (please check one)
   - ❑ Local programming
   - ❑ As the ETV Endowment Board of Trustees designates in support of programming

4. **Donors will be welcomed to membership in the Endowment's Legacy Society automatically upon notification of a planned gift.** This entitles you to special programming, recognition at events, station tours and many other benefits. Please let us know your preference:
   - ❑ I/We look forward to being a Legacy Society member. Please list my/our name(s) as:

     _____
   - ❑ I/We would like to be a Legacy Society member but prefer to remain anonymous
   - ❑ I/We do not wish to participate in the Legacy Society and wish to remain anonymous

I/We understand that this "Statement of Intent" is <u>not binding</u> in any way. Rather, it is intended to aid the ETV Endowment in implementing my wishes, recognizing its donors and planning for future organizational needs.

_____ _____

Signature **Date**

_____ _____

Spouse Signature (if applicable) **Date**

PLEASE RETURN TO:

ETV Endowment of South Carolina ● 401 E. Kennedy Street, Suite B-1 ● Spartanburg, SC 29302

Phone: 877-253-2092 Fax: 864-573-7792 email: lyarbrough@etvendowment.org