



## Planned Gift Statement of Intent

Donor Name \_\_\_\_\_ Spouse (if applicable) \_\_\_\_\_  
Birthday \_\_\_\_/\_\_\_\_/\_\_\_\_year optional Birthday \_\_\_\_/\_\_\_\_/\_\_\_\_year optional  
Email \_\_\_\_\_ Email \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

**1. I/We have named the ETV Endowment in my/our estate plan as the beneficiary of a:**

- Specific Bequest  Charitable Trust  Retirement Plan  Insurance Policy  
 Other \_\_\_\_\_

Please provide:

- Copy of bequest document (optional)  
 Brief description of your gift(s) \_\_\_\_\_

**2. I/We estimate the current value of this gift is \$\_\_\_\_\_ (optional)**

**3. It is my/our intent that this gift be used to support the following:** (please check one)

- Local programming  National programming  
 As the ETV Endowment Board of Trustees designates in support of programming

**4. Donors will be welcomed to membership in the Endowment's Legacy Society automatically upon notification of a planned gift.** This entitles you to special programming, recognition at events, station tours and many other benefits. Please let us know your preference:

- I/We look forward to being a Legacy Society member. Please list my/our name(s) as:  
\_\_\_\_\_  
 I/We would like to be a Legacy Society member but prefer to remain anonymous  
 I/We do not wish to participate in the Legacy Society and wish to remain anonymous

**I/We understand that this "Statement of Intent" is not binding in any way. Rather, it is intended to aid the ETV Endowment in implementing my wishes, recognizing its donors and planning for future organizational needs.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature (if applicable)

\_\_\_\_\_  
Date

**PLEASE RETURN TO:**

ETV Endowment of South Carolina • 401 E. Kennedy Street, Suite B-1 • Spartanburg, SC 29302  
Phone: 877-253-2092 Fax: 864-573-7792 email: [lyarbrough@etvendowment.org](mailto:lyarbrough@etvendowment.org)