



## Charitable Gift Annuity Application

Thank you for your interest in supporting programming on South Carolina ETV and South Carolina Public Radio with a charitable gift annuity. The information you provide does not obligate you, in any way, to contribute to a charitable gift annuity. It will simply allow the ETV Endowment of SC to prepare an annuity illustration just for you. The personalized illustration will show the amount of annuity payments you would receive and the tax benefits available to you.

Annuitant Full Legal Name \_\_\_\_\_ Birthday \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Annuitant(s) are the recipients of the annuity payments)

Email \_\_\_\_\_

Second Annuitant Full Legal Name \_\_\_\_\_ Birthday \_\_\_\_/\_\_\_\_/\_\_\_\_  
(if applicable)

Email \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

**1. I am considering a gift of:**

☐ \$15,000 ☐ \$25,000 ☐ \$50,000 ☐ \$\_\_\_\_\_ (\$15,000 minimum)

**2. I am considering donating:**

☐ Cash

☐ Securities Approximate current value of the securities \$\_\_\_\_\_

Securities cost basis (original price of securities) \$\_\_\_\_\_

☐ IRA charitable rollover

**3. I am interested in an illustration for:**

☐ One Life

☐ Two lives (payments made to you and another person for the duration of your lives)

**4. I would like to receive my annuity payments according to the following frequency:**

☐ Annually ☐ Quarterly

**5. I would like for the start of my annuity payments to be:**

☐ Immediate (first payment is at the end of the current quarter)

☐ Deferred payments (payments begin sometime in the future)

**PLEASE RETURN TO:**

ETV Endowment of South Carolina • 401 E. Kennedy Street, Suite B-1 • Spartanburg, SC 29302

Phone: 877-253-2092 Fax: 864-573-7792 email: [rchesser@etvendowment.org](mailto:rchesser@etvendowment.org)